

Wattle Point Wind Farm Community Fund

Yorke Peninsula Council
Application Form



Applications Close
5pm Wednesday 15 November 2023



AGL Energy Limited
ABN: 74 115 061 375
Level 24, 200 George St
Sydney NSW 2000
Locked Bag 1837
St Leonards NSW 2065
t: 02 9921 2999
f: 02 9921 2552
agl.com.au

AGL Wattle Point Wind Farm Community Fund: Yorke Peninsula Council

Terms and Conditions

AGL Energy (AGL) has a passionate belief in progress – technological and human – and a relentless determination to make things better for you, our communities, the Australian economy, and our planet. As a major employer and investor in the Yorke Peninsula region, AGL seeks to make a positive contribution by establishing a fair and transparent community grants fund.

In this regard, the AGL Wattle Point Wind Farm Community Fund has been designed to support communities in the Yorke Peninsula Region, South Australia.

In 2023/2024, AGL has set aside an amount of \$20,000 (excluding GST) for communities and/or community groups within the area serviced by the Yorke Peninsula Council to support local community initiatives and/or activities. Please note that the assessment panel will prioritise initiatives and activities in the communities of closer proximity to the Wattle Point Wind Farm.

1. Notes on applications for fund

- 1.1 Applications may only be made by incorporated organisations (or those having a legal status), and must be made in accordance with the instructions on the application form.
- 1.2 It is expected that there will be one period each year during which applications for funds may be made.
- 1.3 Preference will be given to those projects for which alternative forms of funding is unavailable or difficult to access.
- 1.4 Funding for approved projects must be spent by the 30 June of the financial year in which the grant is made, unless otherwise agreed with AGL.

2. Assessment of applications

Applications for funding will be assessed by a representative of the Council and a representative of AGL. The panel will consider the funding application based on the following criteria:

- 2.1 Provision of the information required in the application form by the applications closing date.
- 2.2 Proximity of the initiative or activity to the Wattle Point Wind Farm.
- 2.3 The benefit that the funded activity is expected to deliver to the community as a whole.
- 2.4 Compatibility of the funded activity with AGL's purpose and values.
- 2.5 The extent to which the application reflects AGL sponsorship attributes.
- 2.6 Measurable outcomes in the application.
- 2.7 The application's value for money (e.g. effective use of funds/low administration costs).

- 2.8 The applicant's track record in similar endeavours (if any).
- 2.9 Long term benefits preferred over one-off events.
- 2.10 Evidence of any required public liability insurance.
- 2.11 Other criteria from time to time as determined by AGL.

3. Exclusions

The Panel will be obliged to exclude applications for any of the following reasons:

- 3.1 Where the project is considered to be the sole responsibility of the Federal or State Government.
- 3.2 Applicant is a political organisation or application is related to political campaigns.
- 3.3 Organisations or for activities where the planned activities could be potentially hazardous.
- 3.4 Organisations or activities that are not lawful.
- 3.5 Organisations, individuals or businesses operating for commercial gain.
- 3.6 Organisations or for activities that if funded would give rise to a conflict of interest in any members of the Panel or the Council.
- 3.7 Projects or groups located outside of the Yorke Peninsula Council.

How much money can I apply for?

AGL has a limited budget available for the Community Fund Program. Applications can specify the amount required and AGL will assess the cost of the initiative in relation to the outcomes achieved for the community, as part of the funding decision process.

Applicants may receive less funding than specified in their application.

Successful applicants must assume all responsibility for the project, initiative, or event they are running. This includes having an adequate safety system in place, public liability insurance, and any other risk management strategies applicable to the organisation or activity.

Evaluation and acquittal process

Recipients must submit an Expenditure and Evaluation report to Council no later than 30 June 2024.

The evaluation report includes:

- Evaluation of the project
- Benefits and beneficiaries.
- A declaration of expenditure
- Copies of photos and promotional materials where possible



How to Apply

Applications must be completed online at www.yorke.sa.gov.au

To ensure your application is successfully submitted, please ensure all areas of the application are completed.

If you require any assistance or advice in completing your application, please contact the Executive Assistant, Corporate and Community Services, Yorke Peninsula Council on 08 8832 0000 or admin@yorke.sa.gov.au.

Timeline

Applications Open:	18 October 2023
Applications Close:	5:00pm, 15 November 2023
Assessment Process:	20 – 24 November 2023
AGL Endorsement:	05 December 2023
Outcomes advised:	By 8 December 2023
Project completion and acquittal and Evaluation submitted:	30 June 2024

Late applications will not be accepted.



AGL Wattle Point Wind Farm Community Fund: Yorke Peninsula Council

Application Details

For information only. Applications must be completed through the online application form www.yorke.sa.gov.au to be considered for funding.

1. Organisation Details

Name of organisation	
Postal address	
Contact person	
Position in organisation	
Phone number	
Email address	
Organisation ABN	
Is the organisation registered for GST?	Yes <input type="checkbox"/> / No <input type="checkbox"/>
Is the organisation incorporated? Attach a copy of the organisation's certificate of incorporation	Yes <input type="checkbox"/> / No <input type="checkbox"/>
Has your Organisation received AGL funding in the last three financial years? Indicate which financial years you have received funding and the amount received.	

2. Project Details (please limit answers as indicated)

What is your project? Describe what you are planning to do and what the funding would be used for. Please limit to 100 words.



Project start date		Project end date	
Why do you want to do this project? Describe the need for this project, who will benefit, and what you wish to achieve (objectives/expected outcomes). Please limit to 200 words.			
How will the project be managed?			
Who will manage the project?			
Describe the capability of your group to deliver the project Have you successfully completed other funded projects? You may list details regarding experience, credentials or financial status			
Are there opportunities for AGL employees to be involved in the project? This is desirable, but not essential			
How do you propose to acknowledge AGL's support for the project? Acknowledgement of AGL in any public communications relating to the project, use of AGL, or reference to AGL in any media release or public notice			
Do you intend to free-gift the completed project to Council? NB: This will not influence the selection process			

3. Project Budget

Please list the components of your project, including cost items and in-kind contributions from your group. You can add an additional page/s if you run out of room.

Item / Activity	Amount
<i>e.g. Purchase equipment or in-kind labour 2 people x 4 hrs @ \$30/hr</i>	GST exclusive



TOTAL PROJECT COST	\$

Project Revenue		Details
How much funding are you applying for?	\$	
Your contribution cash if applicable	\$	
Your contribution in-kind if applicable <i>e.g. 2 people x 4 hours @ \$30/hr</i>	\$	
Other contributions Please list contributor/s	\$	
TOTAL*	\$	

* must equal TOTAL PROJECT COST figure indicated above

Have you sought funding for this project from other organisations? Please provide details of any other funding applications, confirmed and unconfirmed, and status, i.e. pending	
Has this project already received funding from AGL or other sources?	
Could your project proceed if only partial funding were received? If yes, how would you fund this project?	

4. Declaration and undertaking to AGL Energy Limited

I/we, the person/s making this declaration on behalf of the organisation named in the application for funding under the AGL Wattle Point Wind Farm Community Fund, declare and agree that:

- the information contained in this application is true and correct to the best of my/our knowledge, information and belief;
- the landowner or managing authority consents to this project occurring on the owned or managed land specified in this application, agree to undertake all development application processes that are required, and take responsibility for any future liability, maintenance and long-term replacement decisions for any physical assets of the project; and
- the decision of the Panel and AGL Energy Limited in relation to the application is final, and that no correspondence will be entered into if the application is unsuccessful.

Further, should the organisation be successful in being awarded a fund, I/we undertake to AGL Energy Limited to expend the fund monies in accordance with this application and the Terms and Condition of the AGL Wattle Point Wind Farm Community Fund (a copy of which I/we have received), and the provisions below.

I/we agree that the organisation will acknowledge AGL Energy Limited as the source of the funding in any marketing material or public notices or announcements relating to the project, and that the use of AGL Energy Limited's logo or reference to AGL Energy Limited in any media release or public notice must be cleared with AGL Energy Limited prior to release.

I/we agree that it is a condition of funding that AGL Energy Limited has an unrestricted right to make public announcements about its involvement in the project.

I/we agree that the organisation will evaluate the project against the objectives and expected outcomes set out in the application, or as otherwise agreed with AGL Energy Limited at the conclusion of the project or, if shorter, the end of the funding period. I/we agree to provide a report including the evaluation to the Panel. For funding that extends over one year, the applicant agrees to submit a report and evaluation at six monthly intervals, for discussion by the Panel.

If required by AGL Energy Limited I/we will arrange for the organisation to enter into a more detailed Funding Agreement and provide evidence of reasonable public liability insurance.

I/we undertake to return to AGL Energy Limited any portion of the fund monies that are not expended on the project.

I/we undertake to provide evidence of the use of any fund monies in accordance with the fund by forwarding to AGL copies of receipts (up to the value of the fund) relating to any purchases made with the fund monies.

I/we acknowledge and agree that AGL Energy Limited has an unrestricted right to make public announcements about its involvement in any project funded or partially funded by AGL Energy Limited, and that I/we will comply with any request by AGL Energy Limited to protect its brand or logo.



Authorised or responsible person (President / Treasurer / Secretary / Public Officer)

Name _____

Signature _____

Position in Organisation _____

Date _____